

**Barrick Gold (International Holdings)
Limited (the Company)**

Notice of intended merger

In accordance with Article 127FC of the Companies (Jersey) Law, 1991, as amended (the **Law**), Barrick Gold (International Holdings) Limited (the **Company**) gives notice that:

1. the Company intends to merge, in accordance with Article 127F of the Law, with Barrick Gold (Aurora) Limited and PDG (Barbados) Limited;


2. the Company's special resolutions passed under Article 127F of the Law are available to creditors from the Company, free of charge, on request;

3. any creditor of the Company may:

(a) object to the merger under Article 127FE(2)(a) of the Law; or

(b) require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Law for the purpose of restraining the merger.

Dated: 12 September 2023



By order of the board of

**Barrick Gold (International Holdings)
Limited**

Registered Office:

3rd Floor, Unity Chambers, 28 Halkett Street,
St. Helier, JE2 4WJ, Jersey