COMPANIES (JERSEY) LAW 1991

LV HOLDINGS LIMITED

(Company number: 103669)

(the "Company")

Notice to Creditors of a Proposed Merger

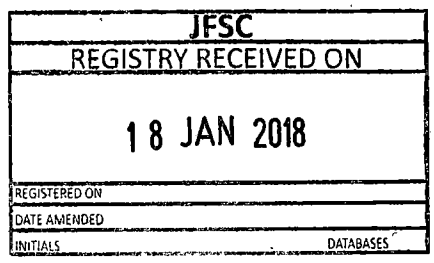
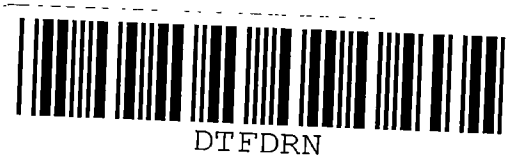
Notice is hereby given pursuant to Article 127FC of the Companies (Jersey) Law 1991, as amended (the **"Law"**), that the Company intends to merge with LV Residential Limited in accordance with Part 18B of the Law.

A copy of the special resolution passed under Article 127FA of the Law is available to creditors from the Company, free of charge, on request.

Any creditor of the Company may:

(i) object to the proposed merger by giving notice of such objection to the Company at the office specified below within 21 days of the publication of this notice by the Company in accordance with Article 127FE(2)(a) of the Law; or

(ii) require the Company to notify the creditor if any other creditor of the Company applies to the court under Article 127FE(2)(b) of the Law.

Dated this 17 day of January 2018.

LV HOLDINGS LIMITED
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